



# CBOX

## FEATURES & BENEFITS

Within CBOX we have standardized a complaint format and designed tools for reporting, tracking and delivery of complaints as mandated by Dodd Frank. Regulators, Lenders and AMCs all benefit by the clear path to compliance.

### **CBOX™ Summary:**

- Complaint Center (Mandatory Reporting of USPAP violations)
- Matrix of common violations (in non-USPAP language)
- Automated reporting to regulators
- Standardized input and output
- Compliance made simple

We've made a potentially complex regulatory maze a win-win for all stakeholders. We've designed CBOX to be the "easy button" for compliance.